**INTEREST RATES MARKET NOTICE**

**Date: 3 December 2019**

**Subject:** Tap Issue

***(INVESTEC BANK LIMITED –“IBL134”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED,** with effect from 5 December 2019.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount R** 200,000,000.00

**Total Amount Following Tap Issue** R 700,000,000.00

**Bond Code** IBL134

**Nominal Issued** R 200,000,000.00

**Issue Price** 101.06993%

**Coupon** 8.075% (3 Month JIBAR as at 17 Oct 2019 of 6.775% plus 130 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 October 2024

**Books Close Date** 8 January, 8 April, 8 July, 8 October

**Interest Date(s)** 17 January, 17 April, 17 July, 17 October

**Last Day to Register** By 17h00 on7 January, 7 April, 7 July, 7 October

**Issue Date** 5 December 2019

**Date Convention** Following

**Interest Commencement Date** 17 October 2019

**First Interest Date** 17 January 2020

**ISIN No.** ZAG000163544

**Additional Information** Senior, Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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